

# **MANAGEMENT 3.0**

# LICENSE AGREEMENT FOR FACILITATORS

Version 3.1 - 4 September 2019

### LICENSE AGREEMENT FOR MANAGEMENT 3.0 FACILITATORS

**INTRODUCTION** This is an agreement between:

Management 3.0 B.V. Weena 690 (16e verdieping) 3012 CN Rotterdam The Netherlands VAT: NL 8525.30.699 B01

and

licensee data <name facilitator> <postal address> <country> <email address> invoicing data <organization> <postal address> <country> <email address> <VAT number>

(hereafter referred to as "you").

This agreement describes the terms and conditions relating to the use of materials created and promoted by Management 3.0 B.V, under the brand name of

#### Management 3.0

(hereafter referred to as "the brand"), which is owned by Management 3.0 B.V., in events or sessions organized and facilitated by you and others under the same brand name.

#### CONTRACT NUMBER

This agreement has a contract number. Please use it in your communication with Management 3.0 when referring to this agreement in your inquiries or payments.

### M30-1001

#### QUALIFICATION OF LICENSED FACILITATORS

You agree to obtain a **Certificate of Attendance** from a standard 2-day Management 3.0 course of your choice as a regular attendee at your discretion, *or* you agree to obtain a **Certificate of Practice** by sharing stories of your experiences as a practitioner. (This means that, in principle, all attendees of such 2-day events *and* all owners of a Certificate of Practice have the choice to acquire a facilitator's license.)

After providing us with proof of your participation *or* proof of experience, and after payment of the subscription fee, you will be recognized as a Licensed Facilitator (LF). You will then be eligible to organize events using the brand name and to use the materials supplied by Management 3.0 B.V.

#### PREPARATION OF LICENSED FACILITATORS

The approach and method to prepare and develop yourself as an LF is for you to choose. You can decide to co-facilitate with an existing LF at least once to gain experience as a facilitator. Other options are

reading suggested literature, attending multiple events or sessions by different LFs, and/or attending online events organized by Management 3.0 B.V.

As a Licensed Facilitator, you have the right to attend events or sessions by any other LF for free (for mutual learning and improvement), but the other LFs can set a limit to the number of available seats, and they may require some compensation to cover the costs of catering, venue, and materials.

#### SUBSCRIPTION TO THE LICENSED CONTENT

Management 3.0 B.V. will charge a subscription fee (see <u>management30.com/fees</u>) per year for regular updates of, and continued access to, the brand materials required for Foundation Workshops, and/or workshops covering one or more Plus modules. You are expected to subscribe to this service (as an individual), as long as you are scheduling new brand events or sessions, for a minimum duration of one year.

The subscription starts—at the latest—within five working days after we receive your payment, which can be any day of the month and is automatically renewed on an annual basis, unless explicitly canceled by you.

You allow us to change the regular fees, with a maximum of 5%, at most once per year, without the need to update this agreement.

#### USAGE OF CONTENT BY FACILITATORS

Management 3.0 B.V. will provide you with content for all events and sessions using the brand name. These materials are exclusively collected by Management 3.0 and supplied and maintained by our content creators and translators. The materials, including any copyrights and trademarks, supplied by Management 3.0 B.V. to you under the brand name, are the property of Management 3.0 B.V. or their respective content creators.

We provide you with at least the content to organize the Foundation workshop as defined on <u>management30.com</u>.

Management 3.0 B.V. guarantees that it holds the exclusive rights to provide you with a license to use the brand materials. Upon request, you agree to provide Management 3.0 B.V. with feedback on the usage of content modules in any event or session you facilitated.

Facilitators are allowed to use the materials for (on-line) workshops and/or (on-line) events, and to promote their events and workshops.

#### CUSTOMIZATION OF CONTENT BY FACILITATORS

As a facilitator, you are allowed to personalize and customize the materials you use. However, events and sessions can only be branded using the brand name when at least 75% of the available time is spent on topics that are part of the official materials. Any customizations you make in connection with the brand remain your sole property. You are responsible for guaranteeing that your customizations do not infringe upon the rights of third parties.

#### EVENT FEE FROM FACILITATORS

For use of the materials (or flip charts, any slide deck you created yourself, or other materials created yourself and inspired by our materials) in any event or session for which you are financially rewarded (beyond mere compensation of travel and accommodation), you agree to pay a fixed location-dependent event fee (see <u>management30.com/fees</u>) for each hour of use of the official materials.

A regular "full one-day workshop" counts as eight hours, and a regular "two-day course" counts as sixteen hours. Other common examples are one-hour presentations, two-hour game sessions, and four-hour seminars. This fee structure always applies, regardless of whether the event or session is marketed under the brand name or not, but it is only applicable to the part of the event or session in which the official materials, supplied by Management 3.0 B.V., are being used. However, a Foundation Workshop, or other predefined workshops by Management 3.0 B.V., have a fixed number of hours, even when other materials are used.

License fees are waived for all sessions lasting 4 hours or less, for which you do not receive payment by an organizer, an employer, or by any participant, and which have as main purpose the marketing of the brand and your events.

As Licensed Facilitator, you are accountable to pay the event fee. If you organize an event or session with business partners, you will remain accountable for paying the event fee.

You allow us to change the regular fees, with a maximum of 5%, at most once per year, without the need to update this agreement.

#### **O**RGANIZATION OF **E**VENTS BY **F**ACILITATORS

You are responsible for scheduling events or sessions, their quality, the selection of business partners for logistics, locations, registration, etc. You cannot retain the services of other (co-)facilitators for official brand topics unless these (co-)facilitators have also signed this same agreement separately with Management 3.0 B.V..

You will act as the primary contact for all scheduled events and sessions, and you will inform Management 3.0 B.V. of new events or sessions, changes, or cancellations by updating our central system. Invoicing will take place based on this central registration.

#### PRICING OF EVENTS BY FACILITATORS

The pricing of events and sessions organized under the brand name will be determined by you or your organizing business partners.

#### IN-COMPANY EVENTS

When you, external or internal LF, organize a private event or session in an organization (in-house) the regular event fee applies. You are required to register the event or session in the central system.

#### PROMOTION OF CONTENT AND EVENTS

The fees cover the listing of all your events and sessions on the central website, including their dates and locations. The fees also include worldwide marketing of the brand. All content products and public events and sessions offered under the brand name shall be listed equally on one of Management 3.0 B.V.'s central websites, and they will all be marketed equally via the channels available to Management 3.0 B.V. Direct sales, and marketing for specific events or sessions, is the primary responsibility of you and your organizing business partners.

#### ATTENDEES OF EVENTS

You agree to provide Management 3.0 B.V. with the email addresses of attendees of public events organized under the brand name, where possible, and only if certification of attendees applies. Management 3.0 B.V. has the right to use such email addresses to conduct evaluations of events and sessions, and for related marketing efforts. For private events and sessions supplying the email addresses of attendees by you to Management 3.0 B.V. is always optional.

#### EVALUATION BY ATTENDEES

Management 3.0 B.V. reserves the right to calculate average evaluation scores of events and sessions. You agree to the publication of these ratings, where this is deemed necessary or beneficial. Management 3.0 B.V. will make sure that all evaluations and ratings are shared with you. In case the evaluation forms indicate that the quality of an event or session offered by you was insufficient, you will be asked and supported to improve the quality of your work. Management 3.0 B.V. reserves the right to terminate this agreement when quality remains poor. No refund of any fees will apply in this case.

#### CERTIFICATION OF ATTENDEES

In return for each evaluation form, the attendees of an event will receive a certificate awarding them the level of a certified participant. You are expected to confirm the evaluations and certification requests for your attendees.

#### DISTRIBUTION OF CONTENT

Original (editable) brand materials are only available for LFs and will not be made available to others. Management 3.0 B.V. grants facilitators permission to distribute read-only (PDF) versions of materials to attendees and paying customers.

#### **C**OLLABORATION OF **F**ACILITATORS

You will have access to a platform for communication among facilitators and creators about the brand content, events, and sessions, where products and experiences can be discussed, and personal contributions can be shared.

#### EXTENSION OF THIS AGREEMENT

You agree that any information you share with one Funder of Management 3.0 B.V. may be shared with other Funders in the Management 3.0 B.V. business network.

#### LIMITATION OF THIS AGREEMENT

Only individuals can apply for this license. The license is awarded to people (individual facilitators), not to businesses (such as publishers, training companies, or event organizers).

#### TERMINATION OF THIS AGREEMENT

You may terminate this agreement at any time, but you allow Management 3.0 B.V. and the Licensed Facilitators up to four weeks to adapt and make the necessary changes to repositories, websites, events, and sessions. However, there will be no refund of the annual subscription fee.

#### TRUST

We recognize that formal agreements are necessary to enable business, but we also agree that we engage in this collaboration with trust. We trust each other's best efforts and best intentions to make our collaboration a success for both parties.

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Version 3.1 – 4 September 2019

Ralph van Roosmalen	
(name Management 3.0 B.V. representative)	(name facilitator)
Rotterdam, The Netherlands	
(location)	(location)
(date)	(date)
(signature)	(signature)